



AITO Presidents' Forum

AITO 主席论坛

Tokyo, Japan

September 16, 2016

2016年9月16日

Kenneth Dufford

President, FEM Product Group Industrial Trucks

FEM工业车辆产品组主席

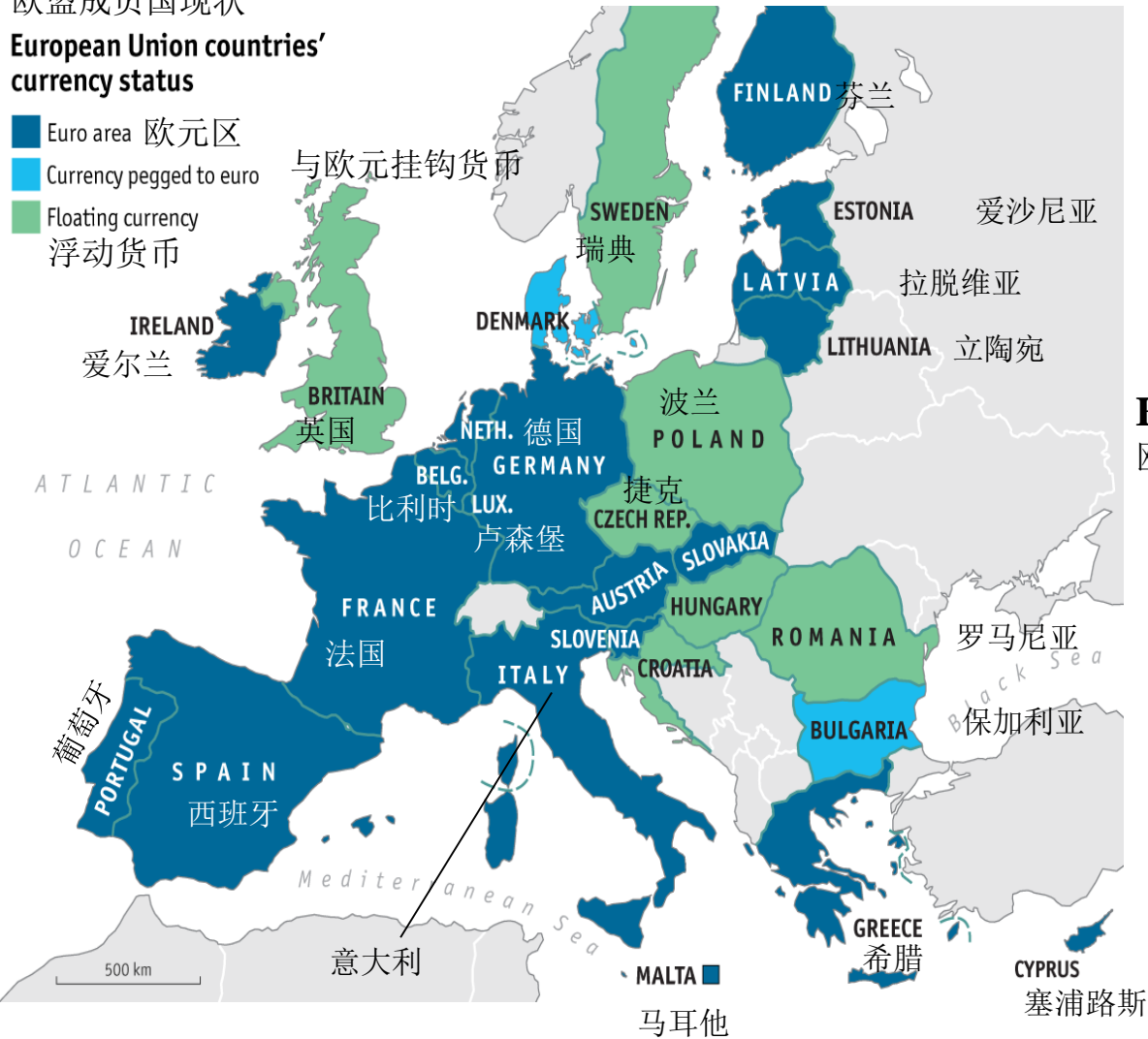
Europe in Numbers 欧洲的数据



欧盟成员国现状

European Union countries' currency status

- Euro area 欧元区
- Currency pegged to euro 与欧元挂钩货币
- Floating currency 浮动货币

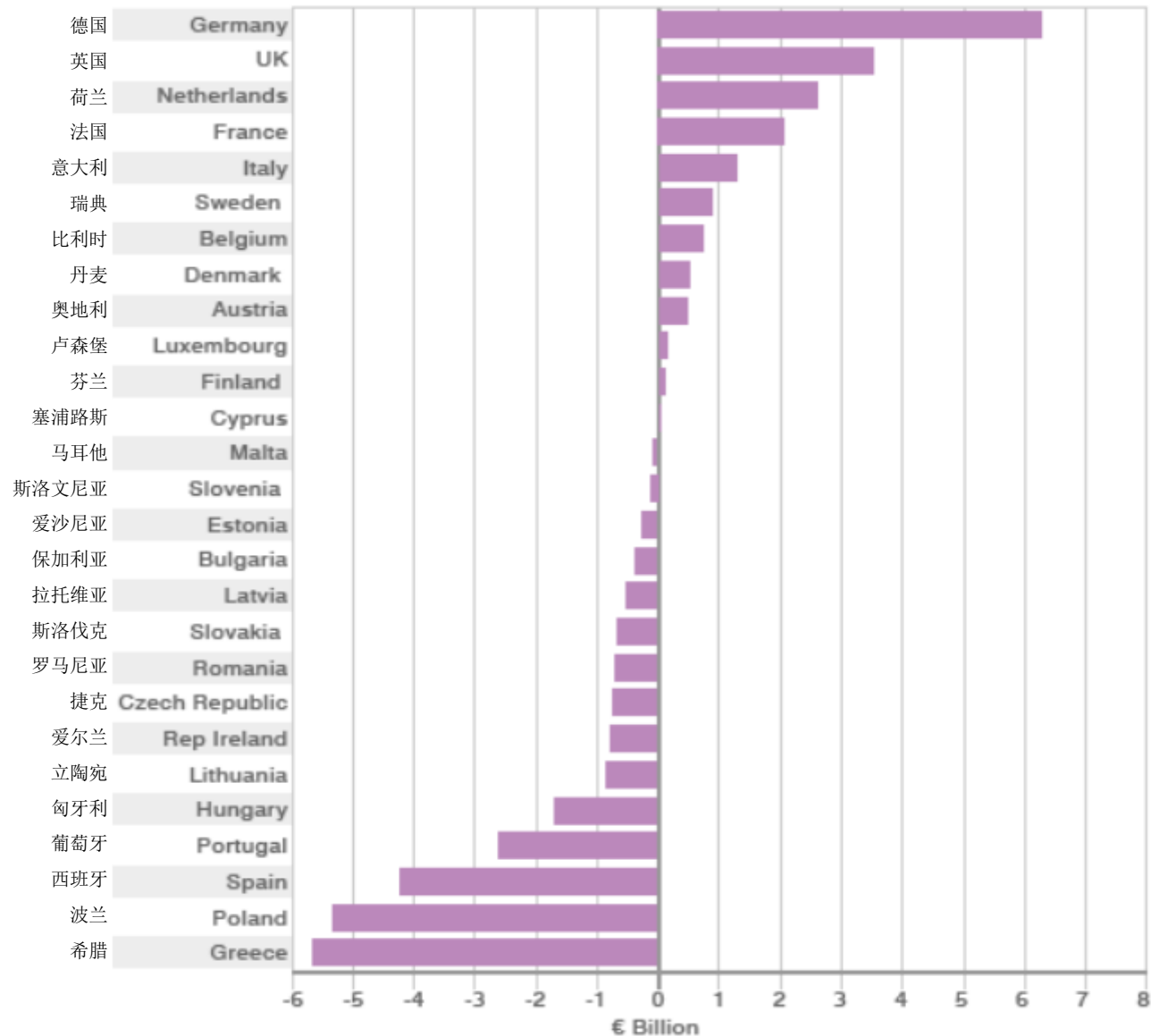


Population 人口 GDP

	Population 人口	GDP
EU Total 欧盟合计	510 M	€14.6T
- Germany 德国	81 M	€3.0T
- UK 英国	65 M	€2.6T
- France 法国	66 M	€2.2T
- Italy 意大利	61 M	€1.6T
- Spain 西班牙	46 M	€1.1T

Net € Contribution to the European Union

对欧盟的欧元净贡献



GDP Growth Rates GDP增长率

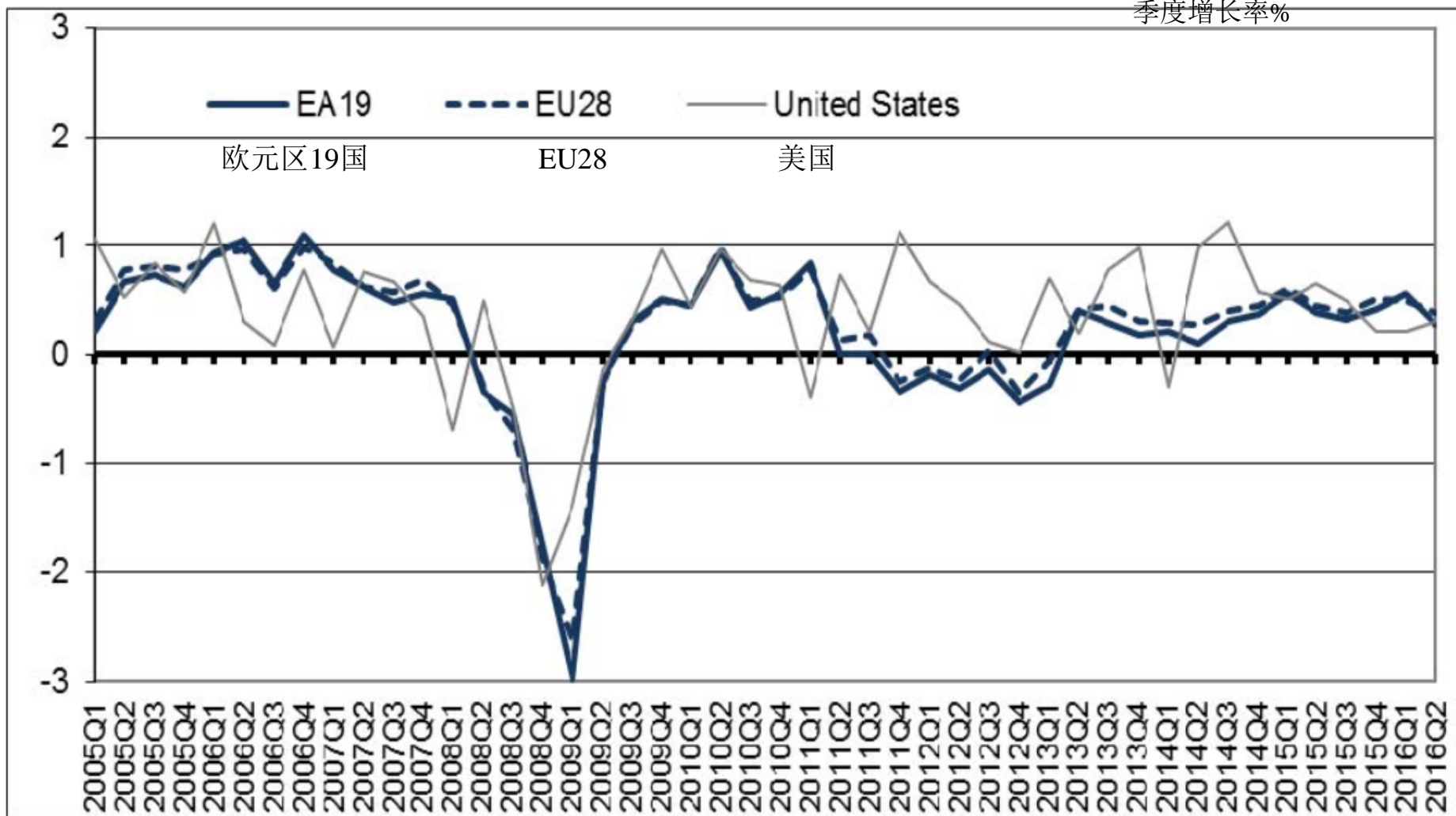


EU28, euro area and United States GDP growth rates

% change over the previous quarter

EU28, 欧元区及美国GDP增长率

季度增长率%

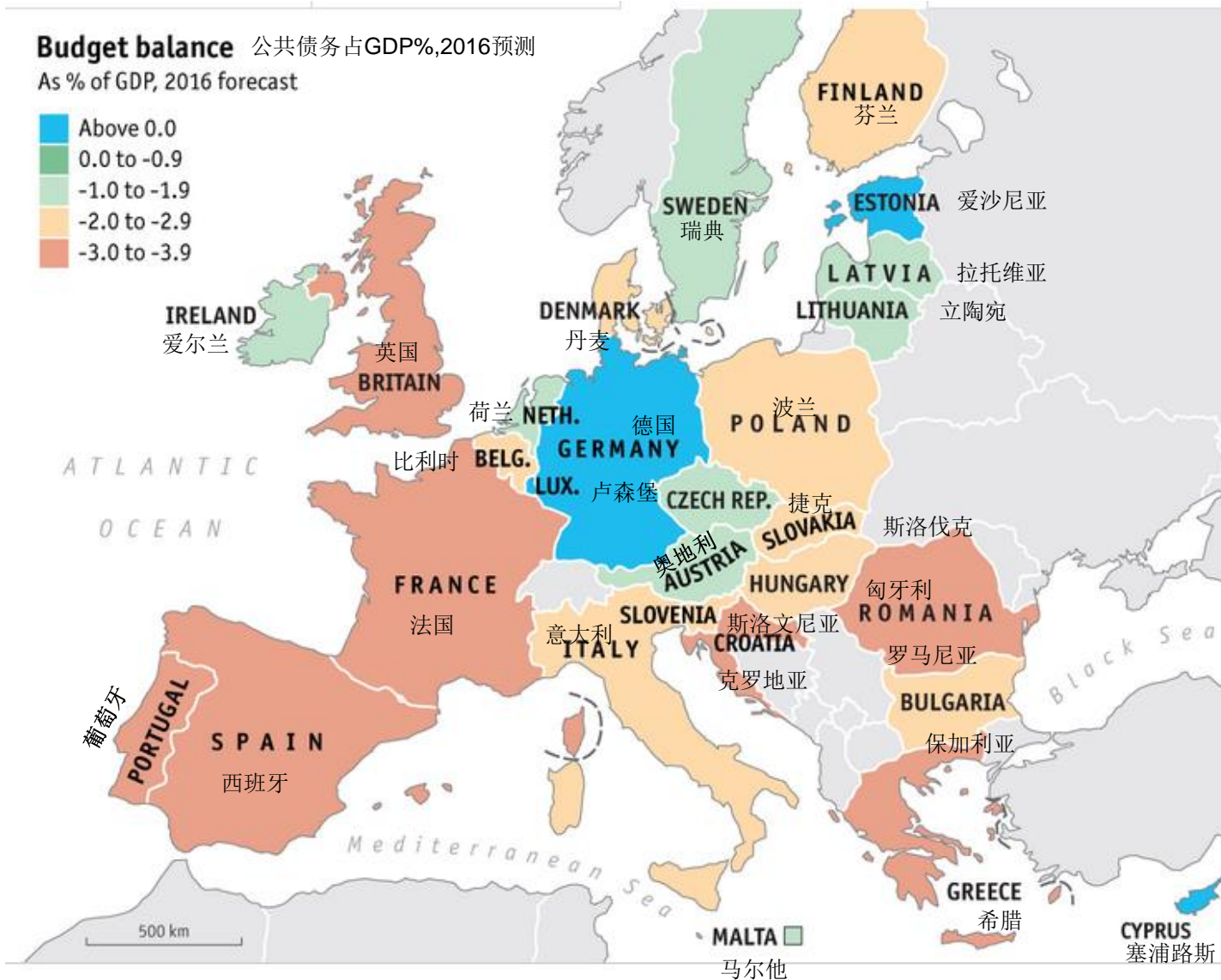
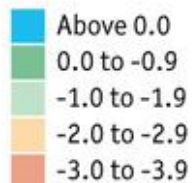


European Union Budget Balances 欧盟预算平衡



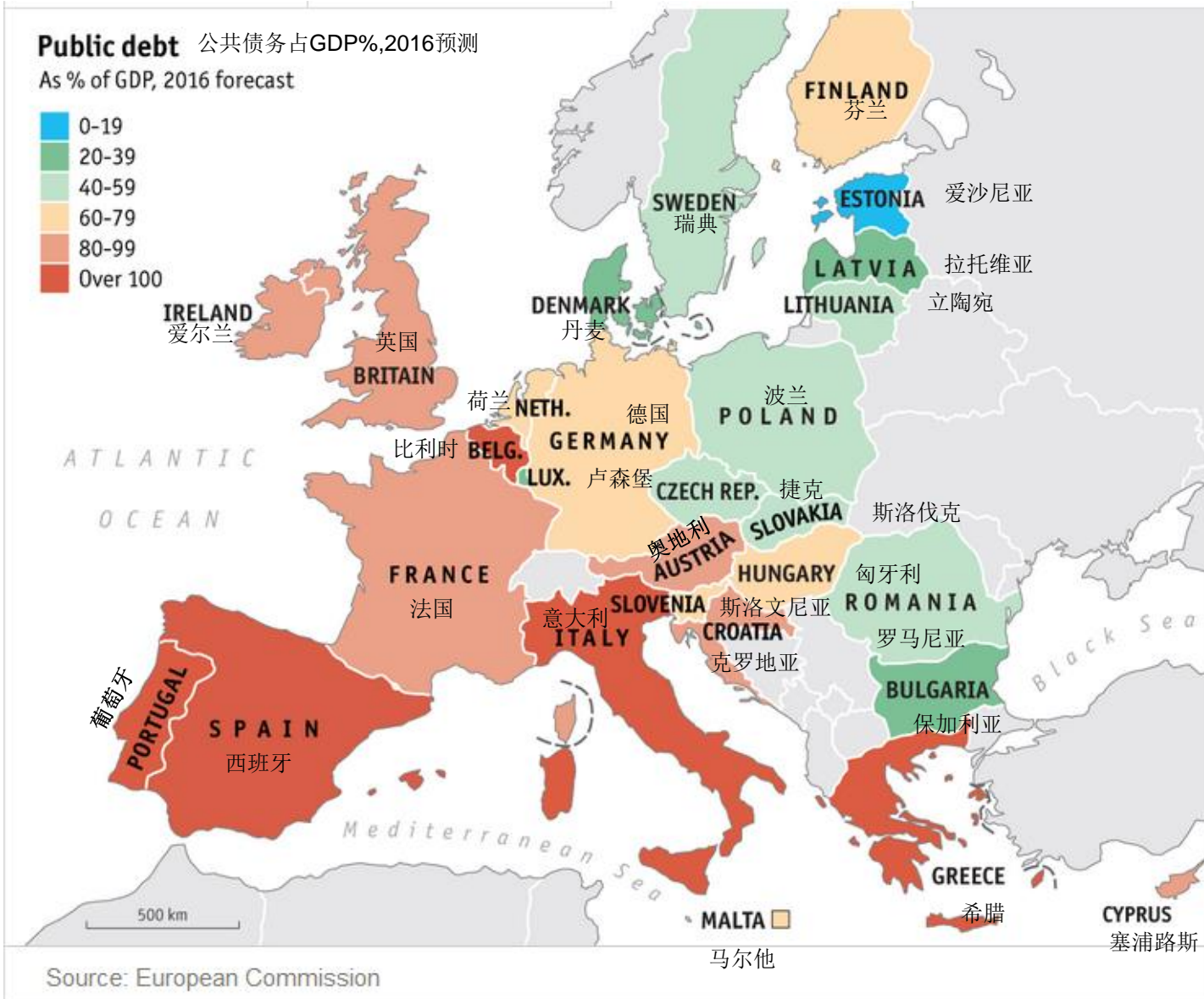
Budget balance 公共债务占GDP%,2016预测

As % of GDP, 2016 forecast



Source: European Commission

European Public Debt 欧洲公共债务



来源：欧盟委员会

European Union Unemployment

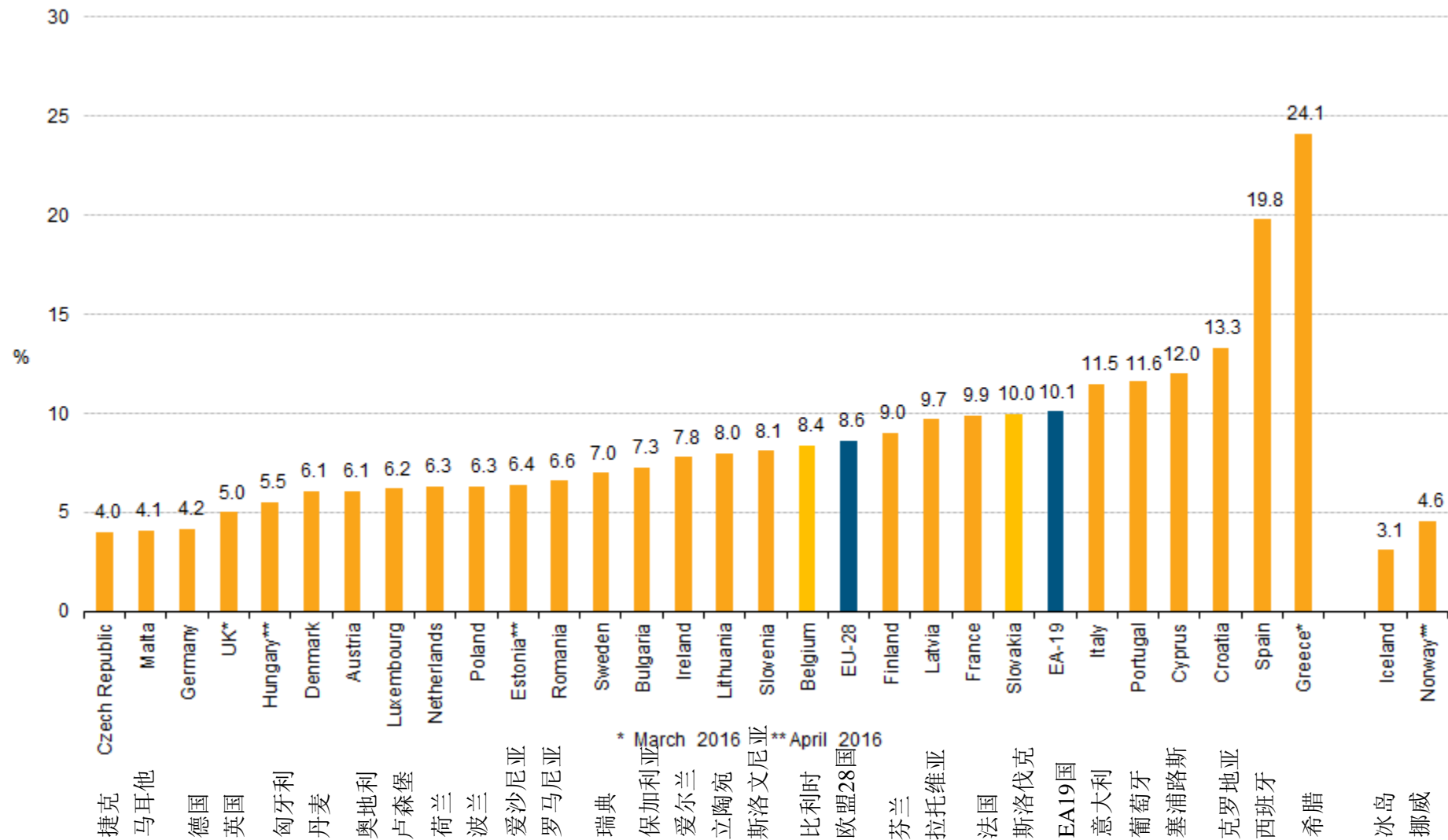
欧盟失业率



欧元区19国 欧盟28国 日本 美国
— EA-19 — EU-28 — Japan — US

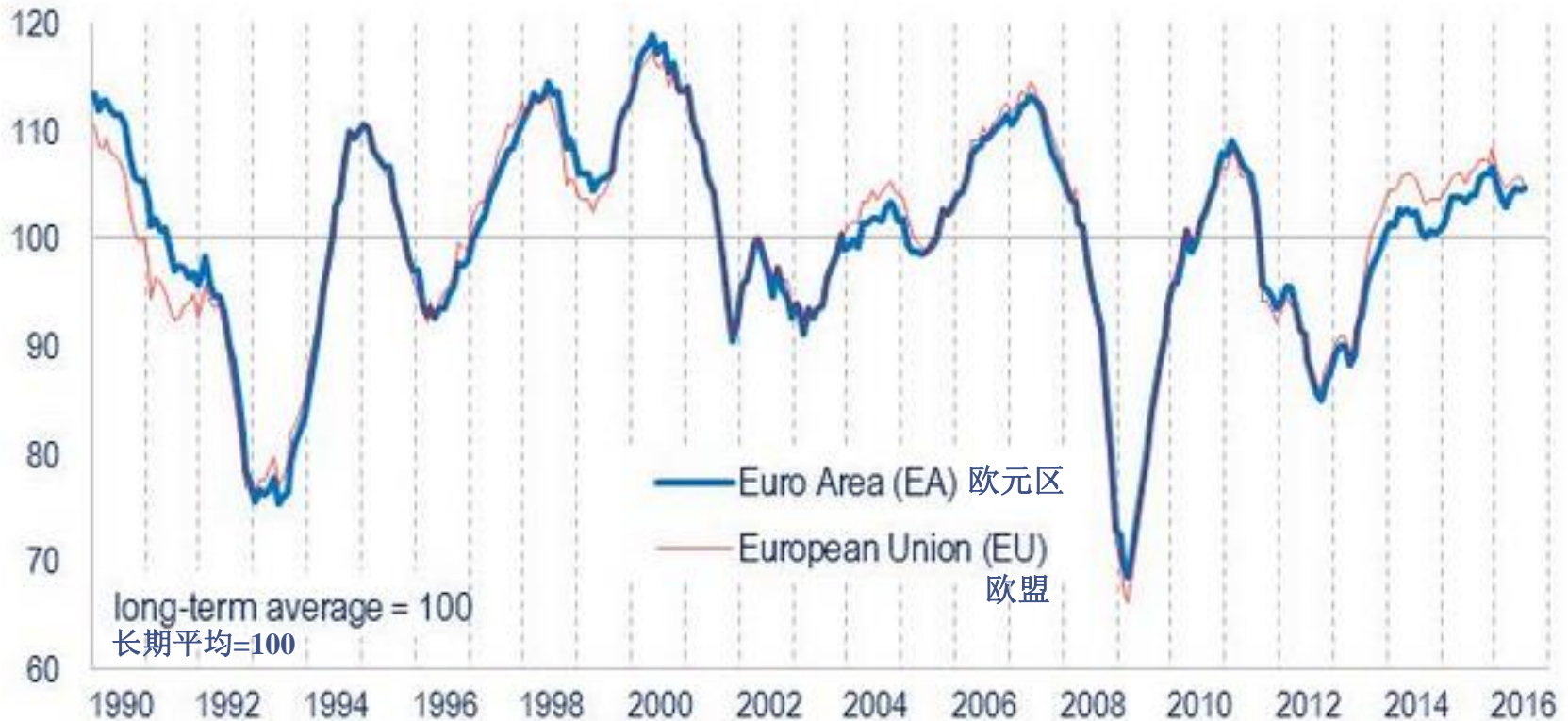
European Union Unemployment

欧盟失业率



Economic Sentiment Indicator (ESI)

欧洲经济发展（经济景气指数）

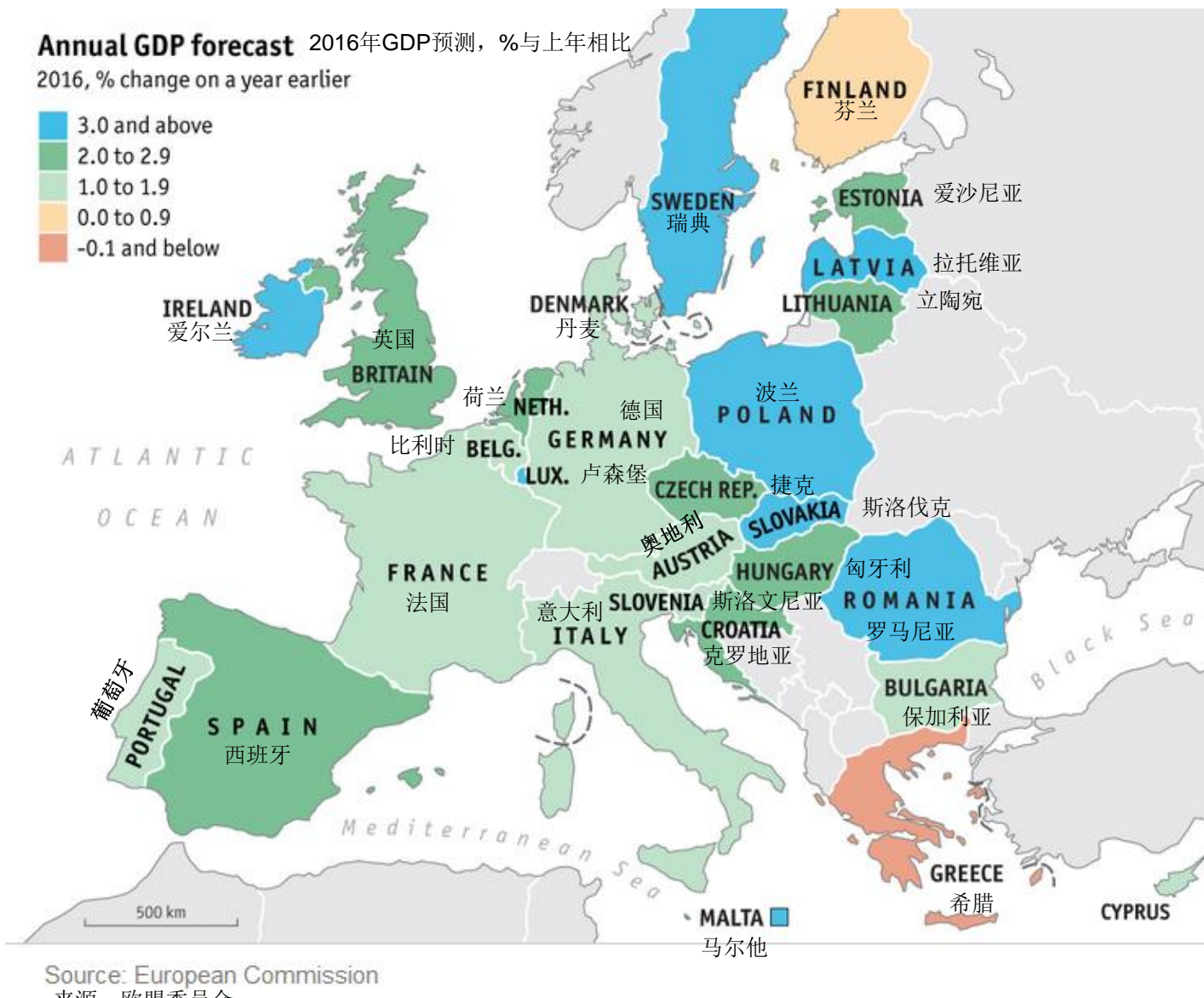


source: European Commission services

来源：欧盟委员会



Annual GDP forecast 2016年GDP预测，%与上年相比 2016, % change on a year earlier



Source: European Commission
来源：欧盟委员会

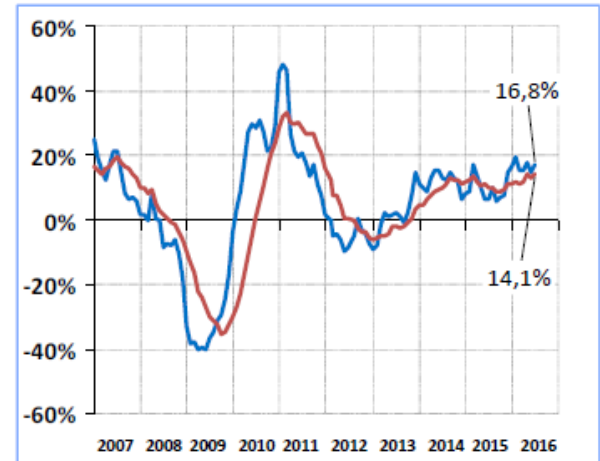
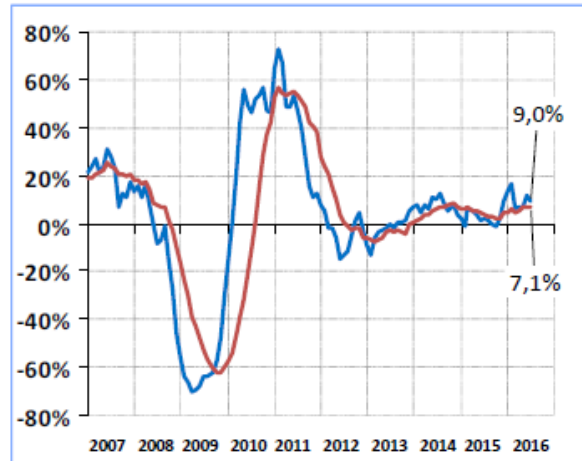
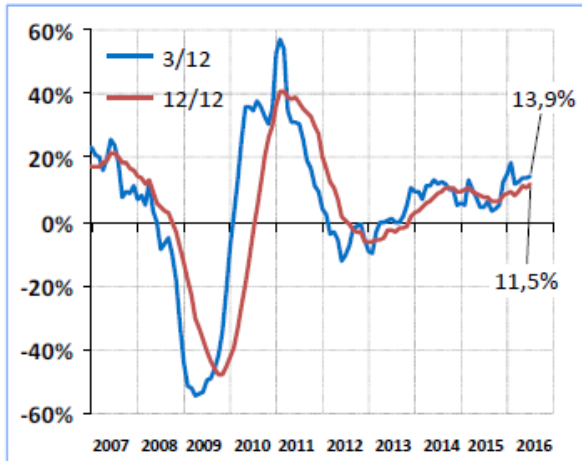
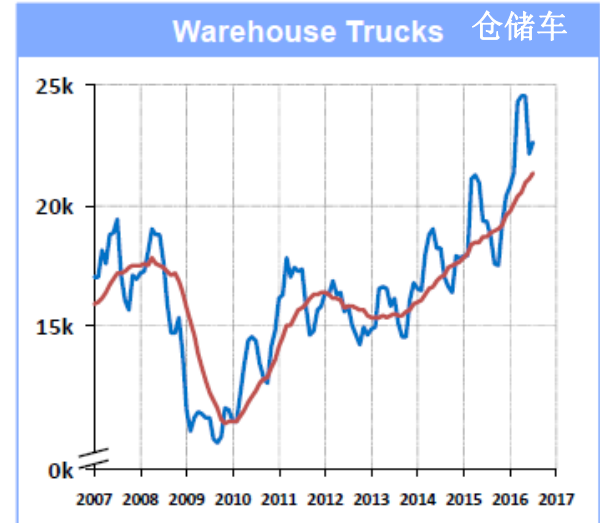
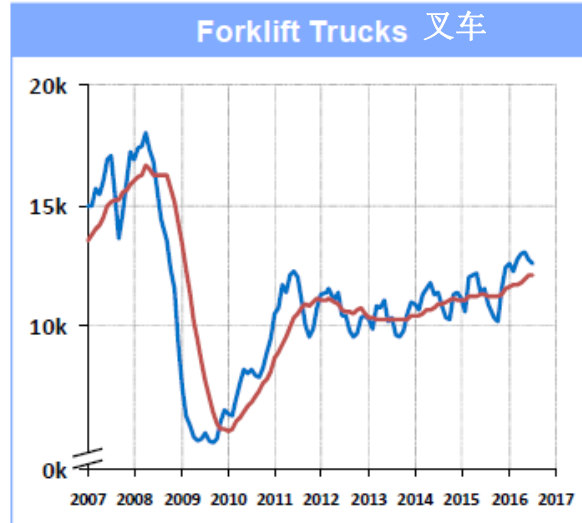
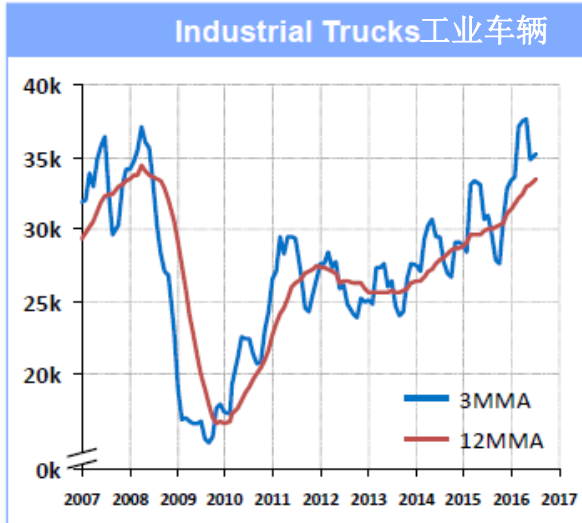
Market Development In Europe

欧洲的市场发展

Trends (3 & 12 month average / rate of change) 3 & 12月平均变化趋势



2016年7月
Status: Jul 2016



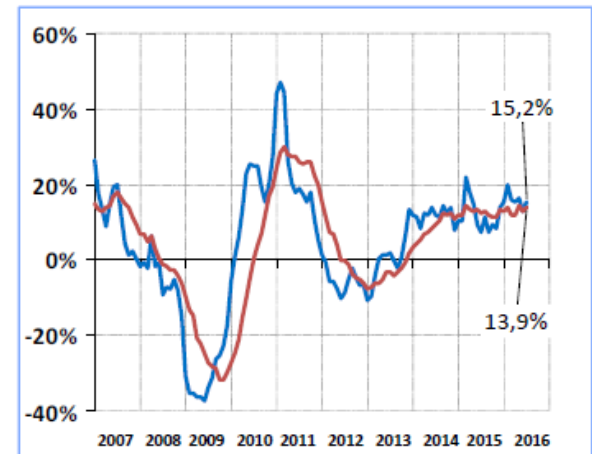
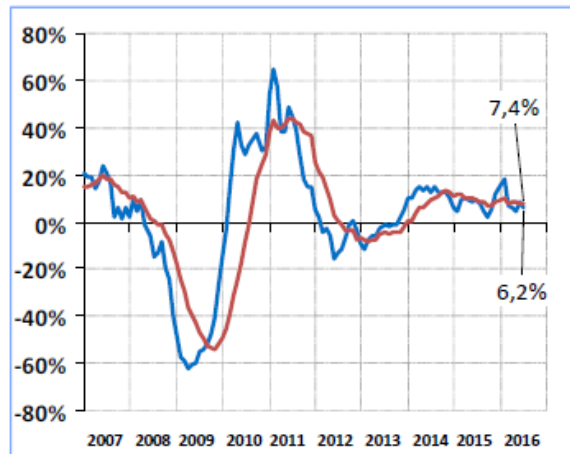
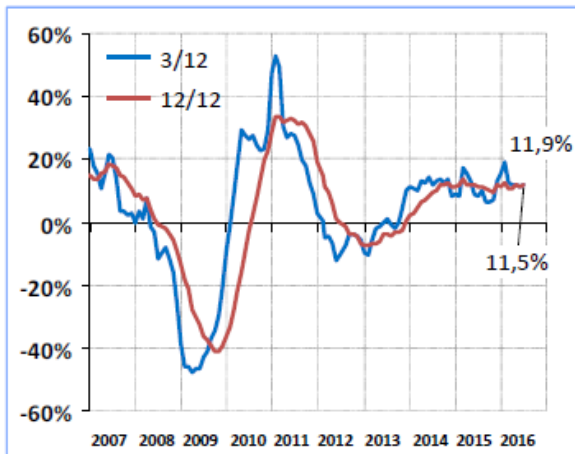
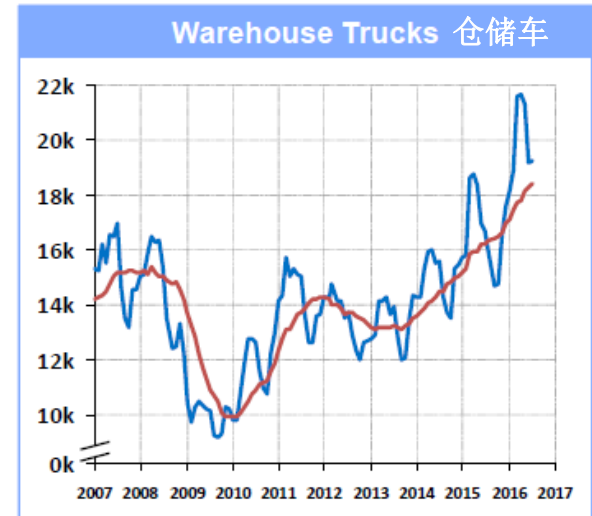
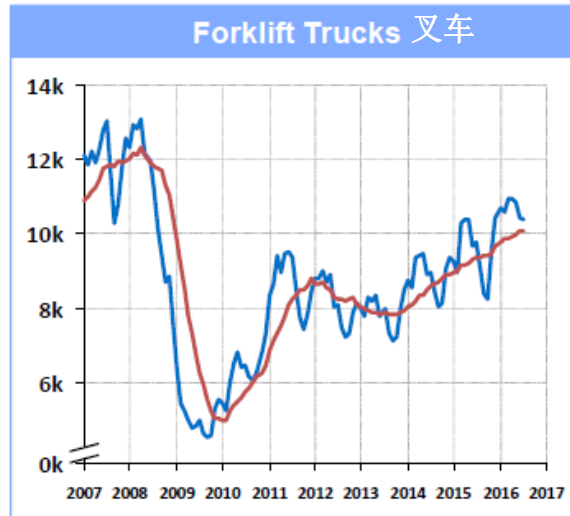
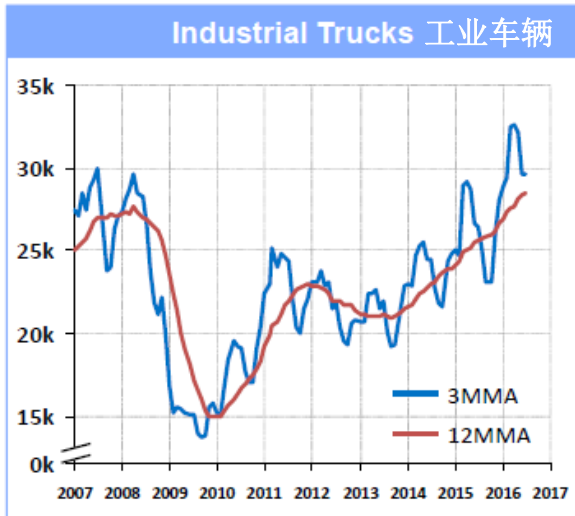
Market Development In Western Europe



西欧的市场发展

Trends (3 & 12 month average / rate of change) 3 & 12月平均变化趋势

2016年7月
Status: Jul 2016



Market Development In Germany

德国的市场发展

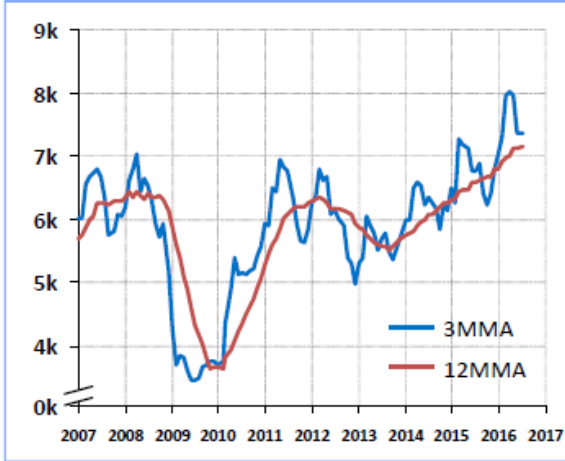
Trends (3 & 12 month average / rate of change) 3 & 12月平均变化趋势



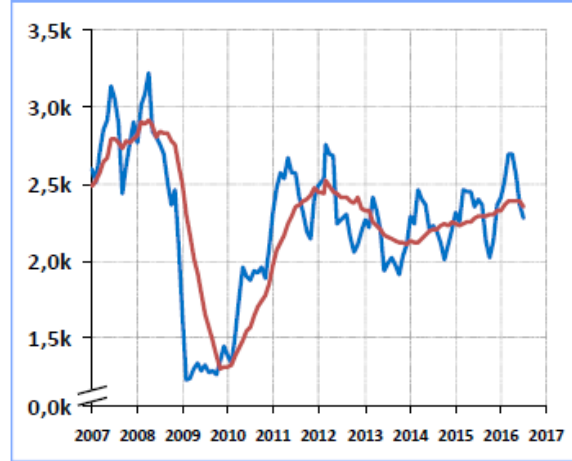
2016年7月

Status: Jul 2016

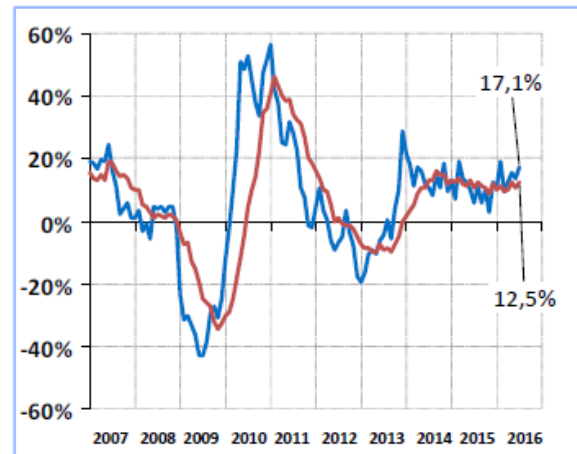
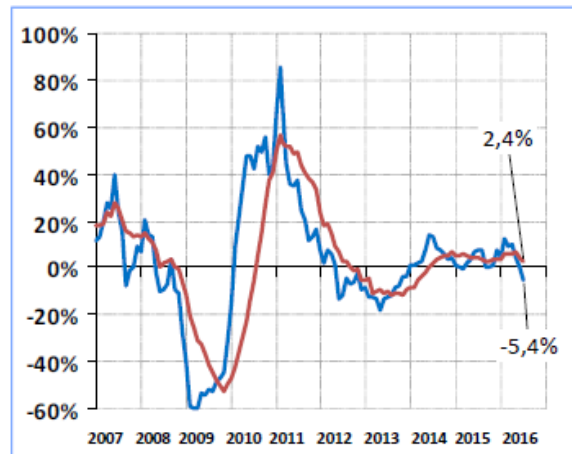
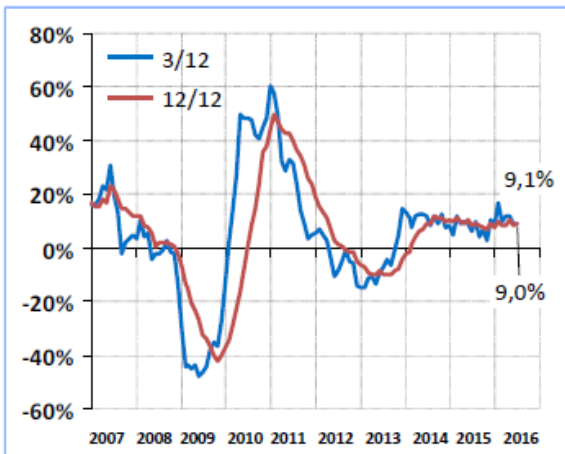
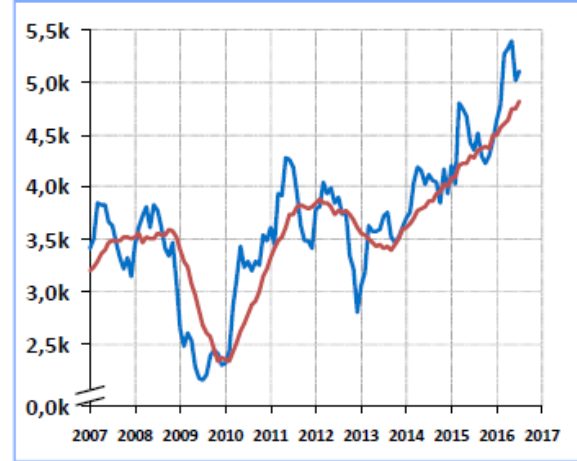
Industrial Trucks 工业车辆



Forklift Trucks 叉车



Warehouse Truck 仓储车



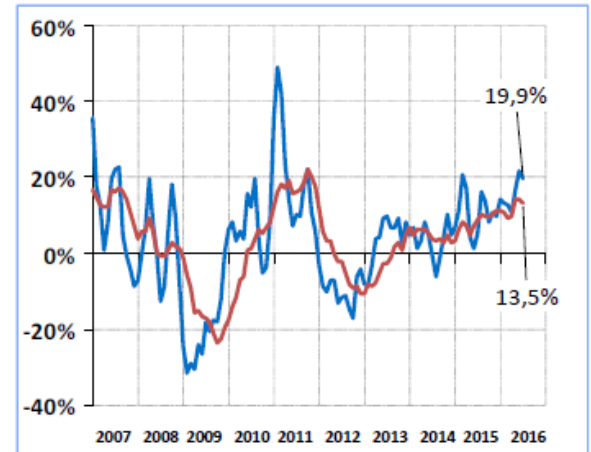
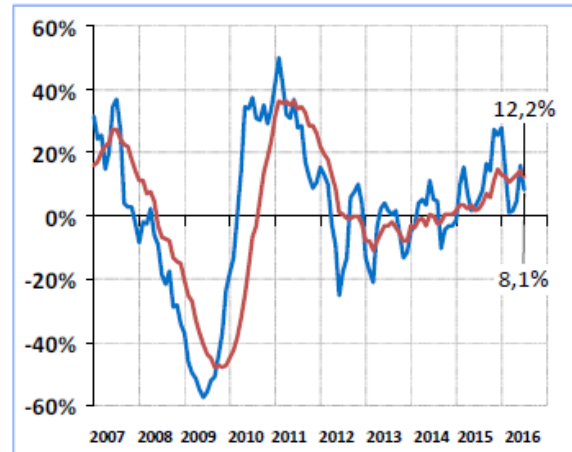
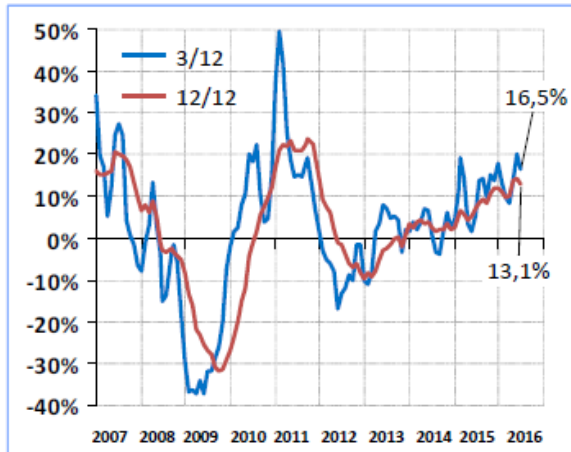
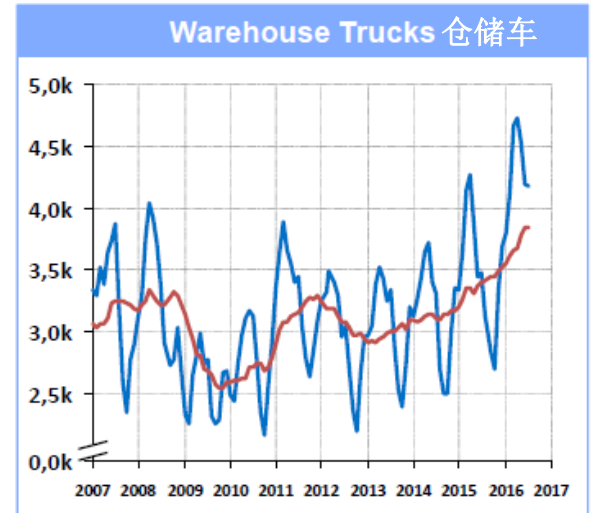
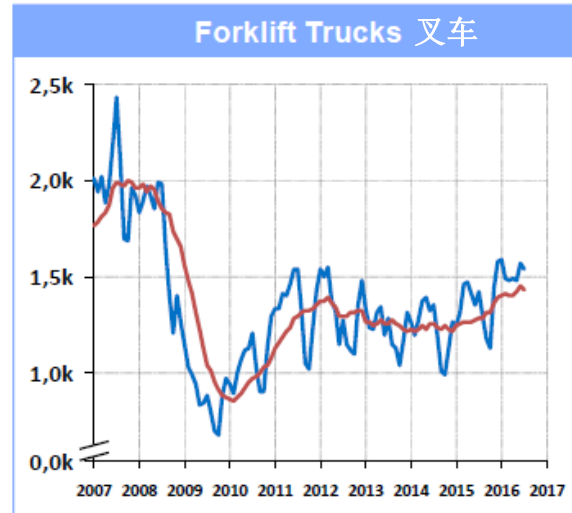
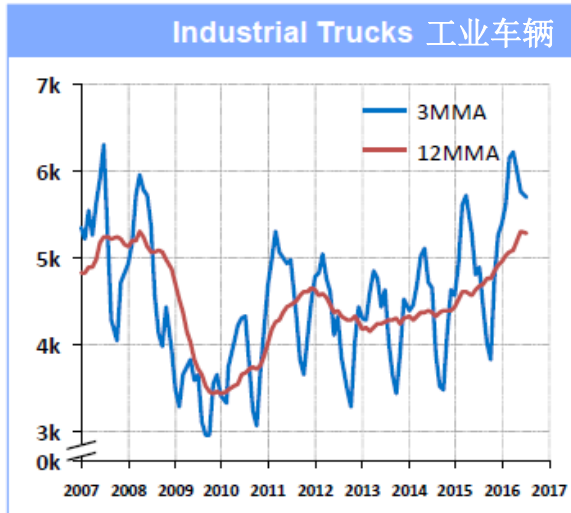
Market Development In France

法国的市场发展



Trends (3 & 12 month average / rate of change) 3 & 12月平均变化趋势

2016年7月
Status: Jul 2016



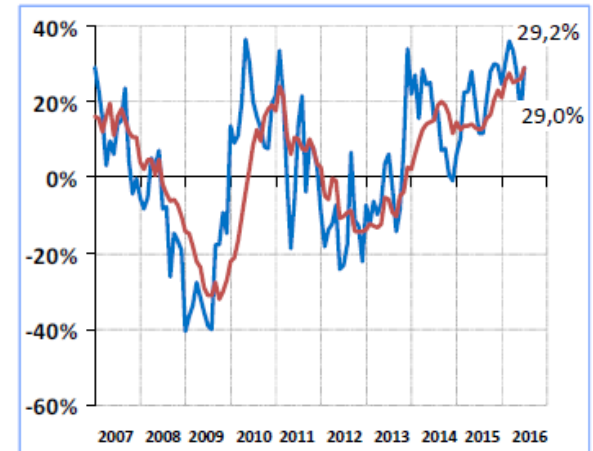
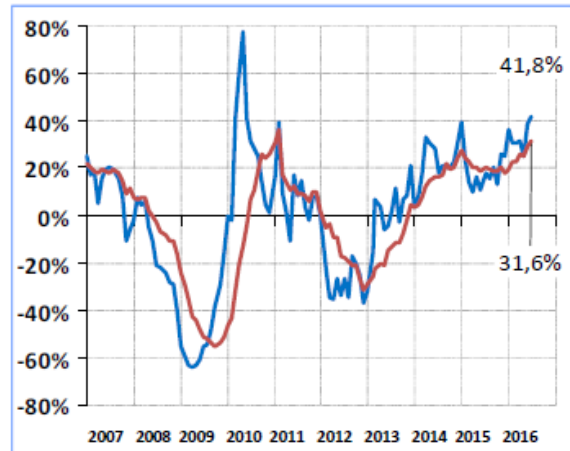
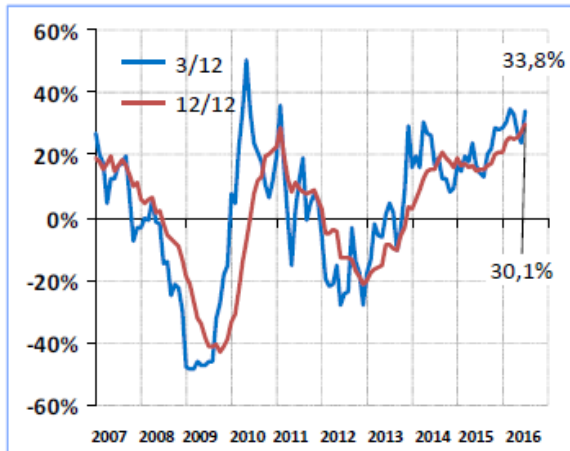
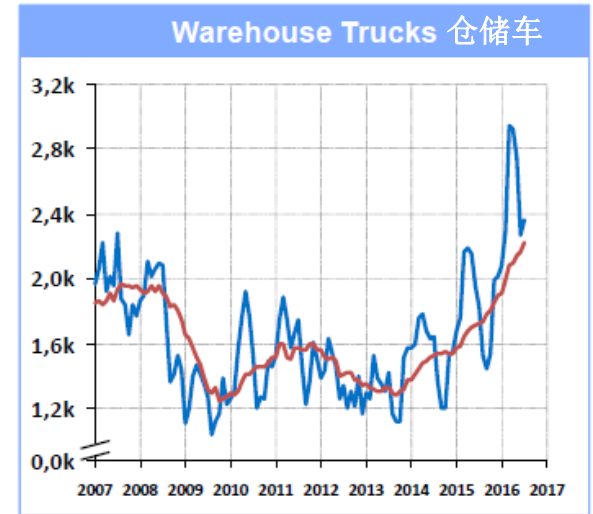
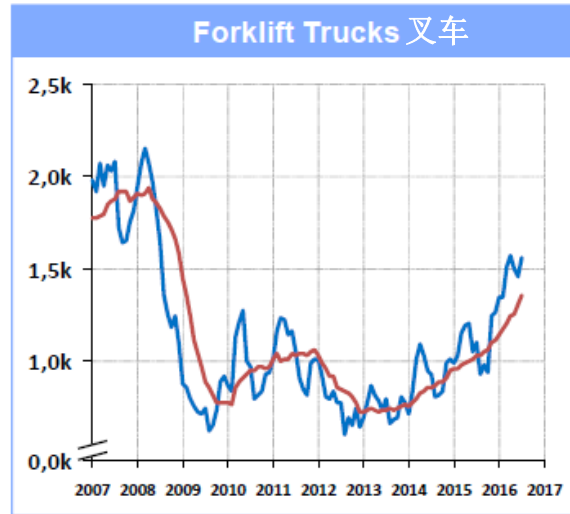
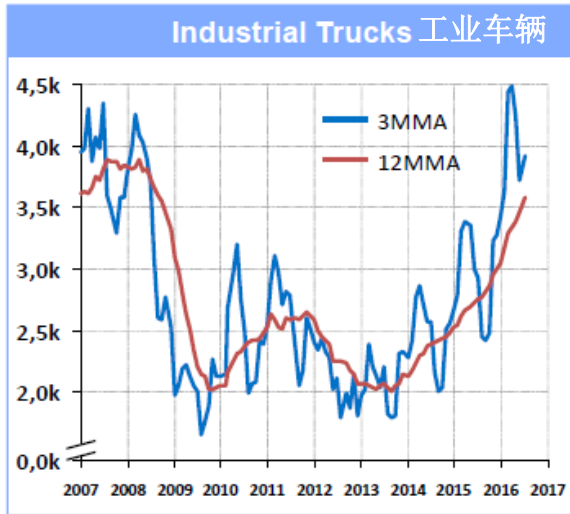
Market Development In Italy



意大利的市场发展

Trends (3 & 12 month average / rate of change) 3 & 12月平均变化趋势

2016年7月
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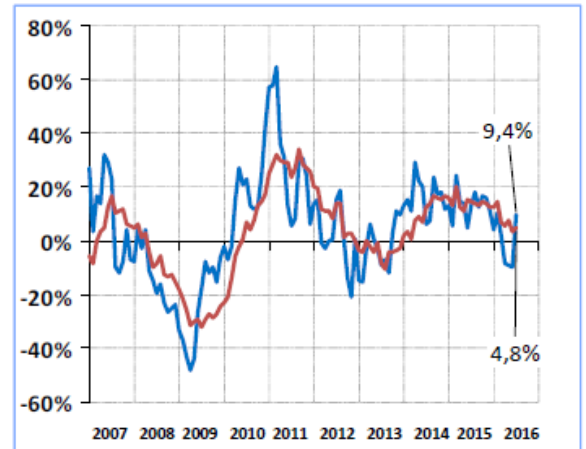
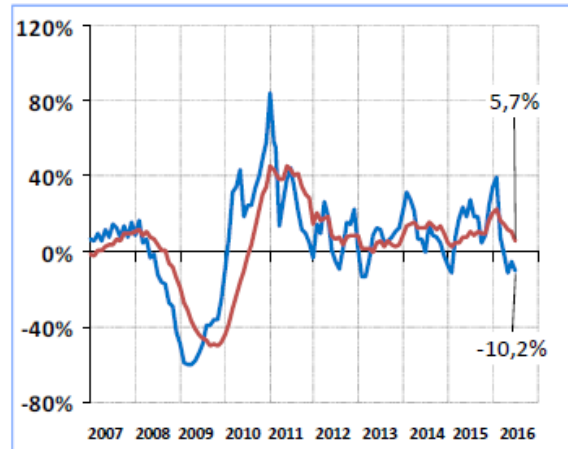
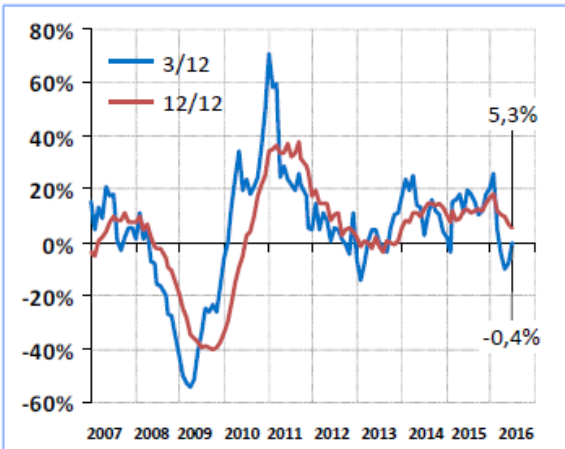
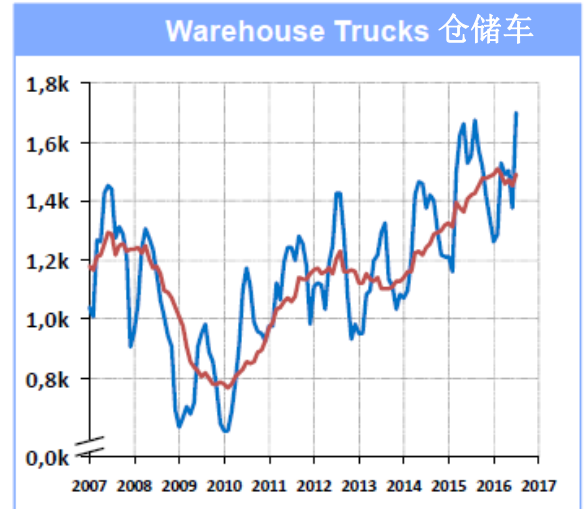
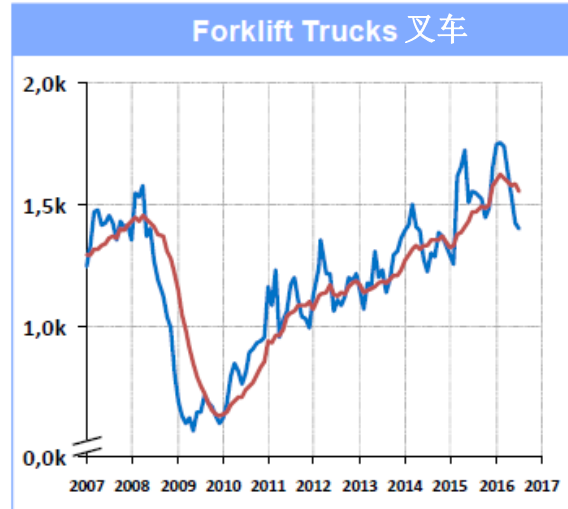
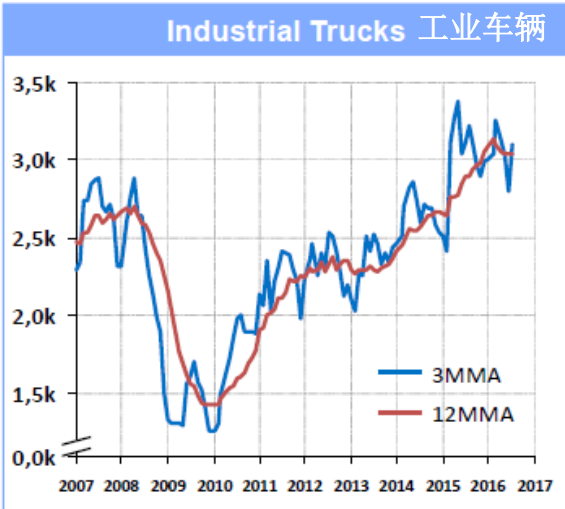
Market Development In UK

英国的市场发展

Trends (3 & 12 month average / rate of change) 3 & 12月平均变化趋势



2016年7月
Status: Jul 2016



Market Development In Spain

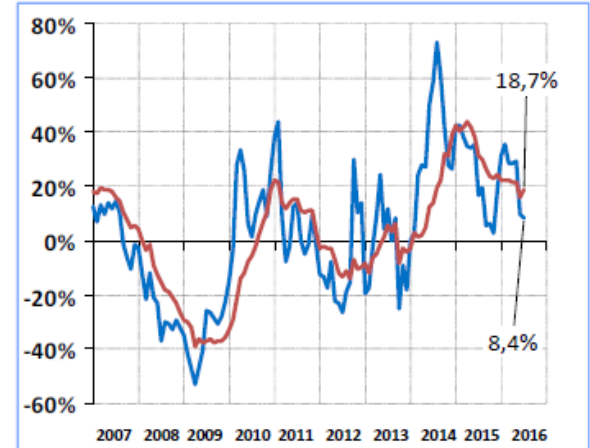
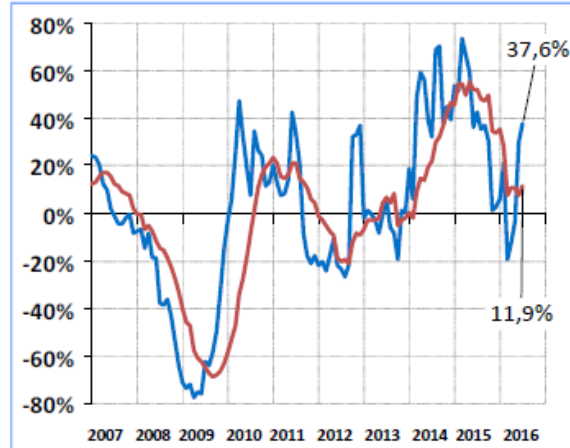
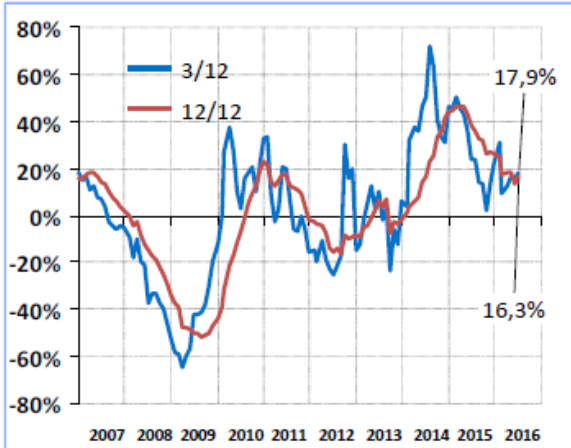
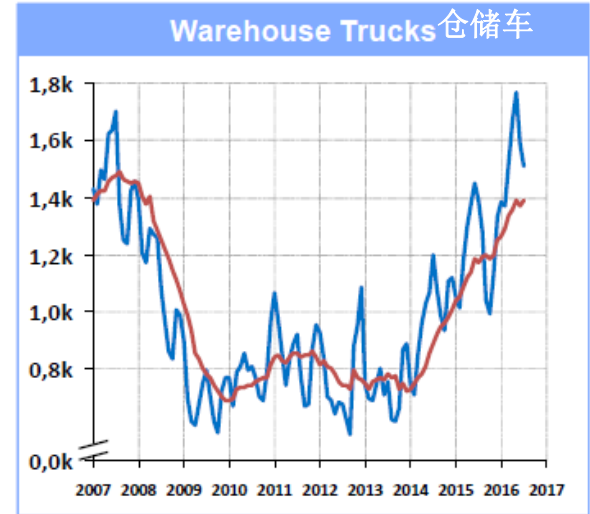
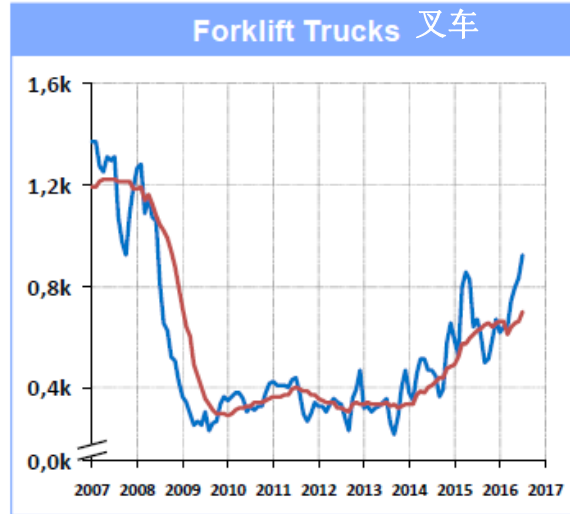
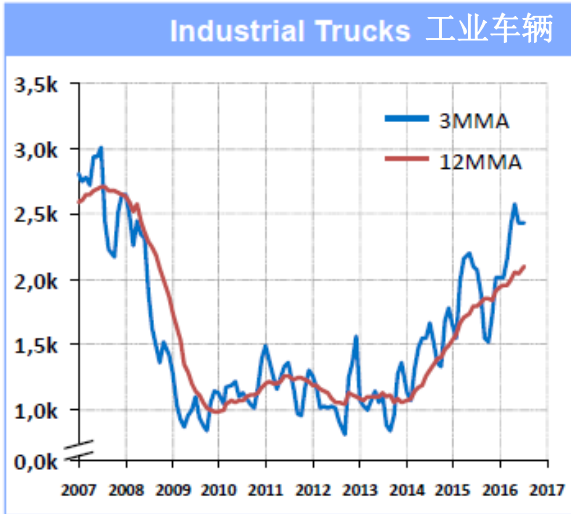
西班牙的市场发展

Trends (3 & 12 month average / rate of change) 3 & 12月平均变化趋势



2016年7月

Status: Jul 2016



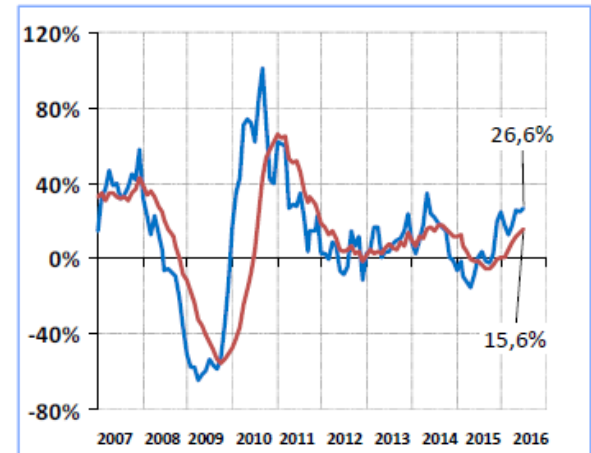
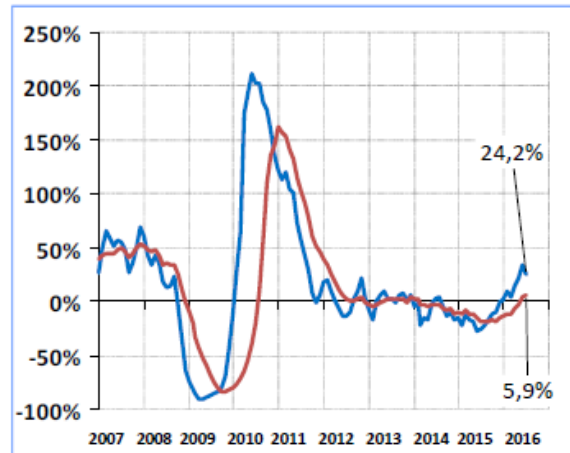
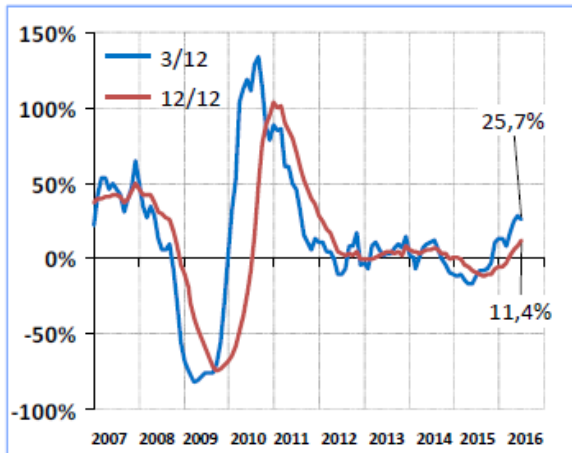
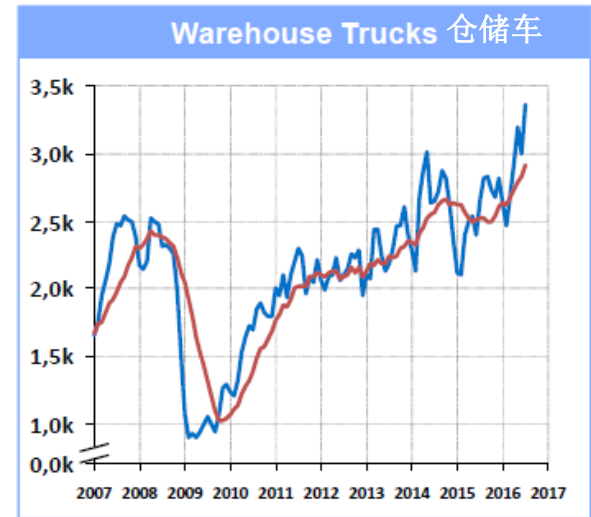
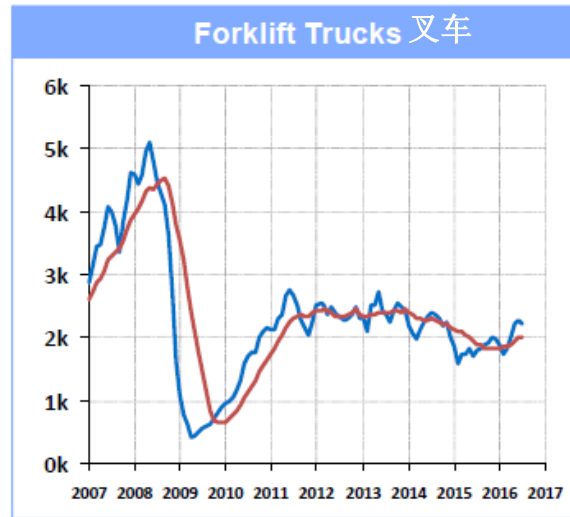
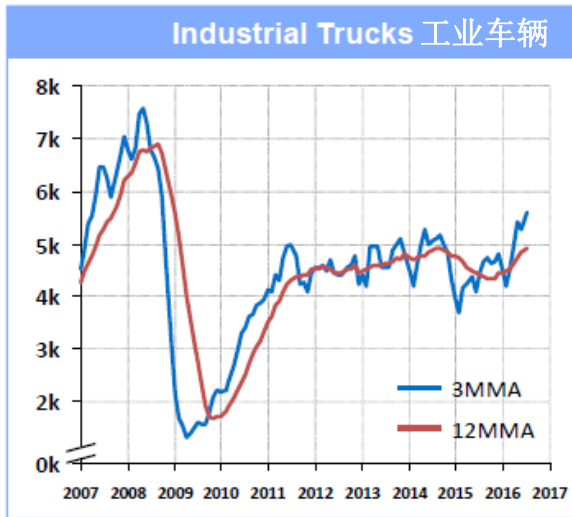
Market Development In Eastern Europe

东欧的市场发展



2016年7月
Status: Jul 2016

Trends (3 & 12 month average / rate of change) 3 & 12月平均变化趋势



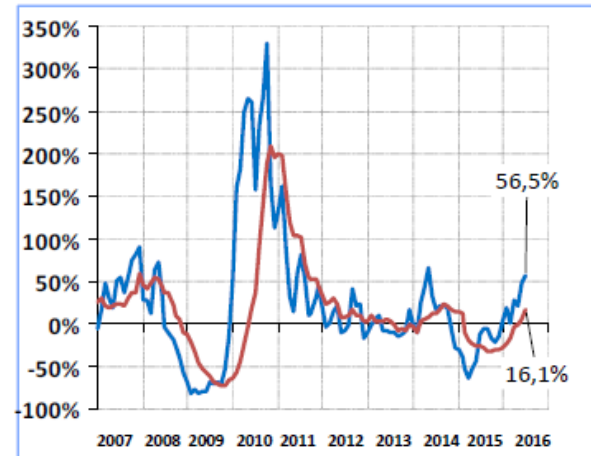
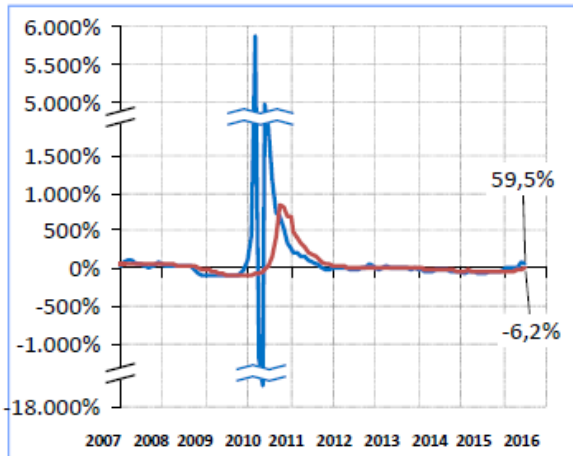
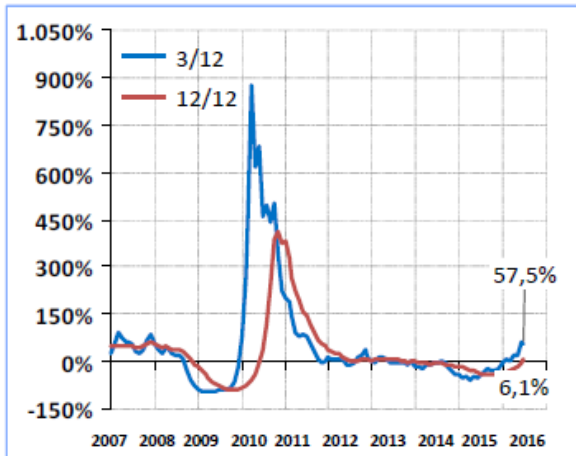
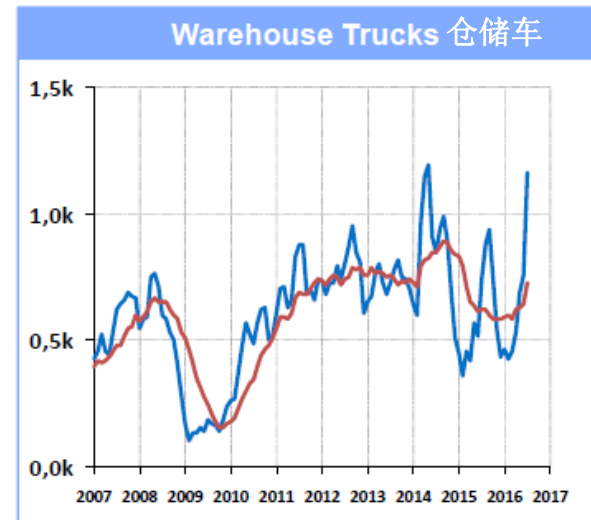
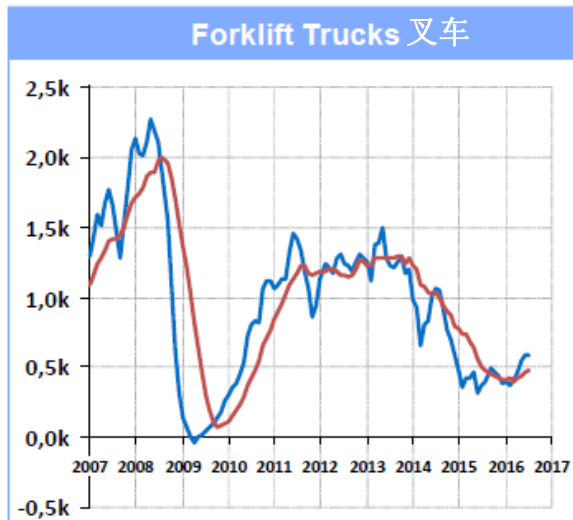
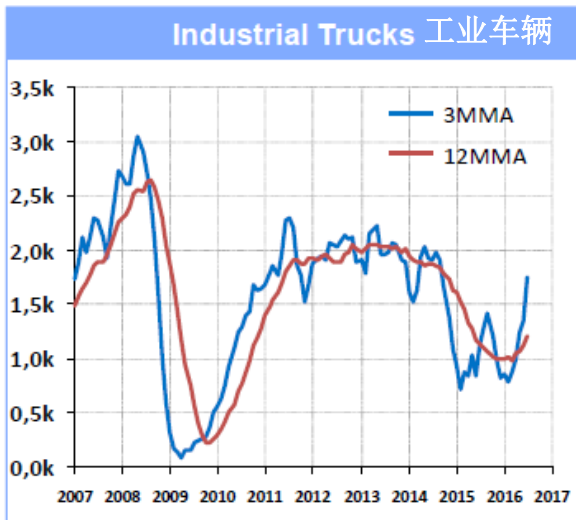
Market Development In Russia

俄罗斯的市场发展



Trends (3 & 12 month average / rate of change) 3 & 12月平均变化趋势

2016年7月
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Closing Remarks



Thank you for your attention!